

**North Carolina Museum of Art Foundation
Deferred Gift Information Sheet**

Name: _____ Spouse Name: _____
Date of Birth: _____ Date of Birth: _____
Address: _____

I/We are happy to let you know about a deferred gift to benefit the North Carolina Museum of Art Foundation, Inc.

<u>Type of Gift</u>	<u>Value of the NCMA Foundation's Share</u>
• Gift by Will	\$ _____
<input type="checkbox"/> Outright Bequest	\$ _____
<input type="checkbox"/> Contingent Bequest	\$ _____
<input type="checkbox"/> Residual Bequest - % of my estate	\$ _____
• Retirement Plan Assets	\$ _____
• Charitable Remainder Trust¹	\$ _____
<input type="checkbox"/> Irrevocable	
<input type="checkbox"/> Revocable	
• Life Insurance Policy	\$ _____
• Other	\$ _____

Designated Purpose

- Endowment Unrestricted
- Restricted, to be used as follows: _____
- Unrestricted

Acknowledgment

The NCMA Foundation includes legacy donors in recognition listings such as the honor roll of donors, campaign wall, and other appropriate donor recognitions. Please indicate your preference regarding recognition.

- My gift may be publicly acknowledged. Please list me/us as follows: _____
- Please **do not** list my/our name(s) in any recognition listing; I prefer to be anonymous

We would greatly appreciate a copy of the applicable excerpt of your will, trust agreement or other planning document. This allows us to review the language to ensure that your wishes can be carried out as you intend.

Signature (and capacity of signatory if representative) *Date*

Signature of Spouse *Date*

Please return completed form to:
Ellen Stone, Director of Development
NCMA Foundation, Inc.
4630 Mail Service Center
Raleigh, NC 27699-4630